

UI Change Highlights

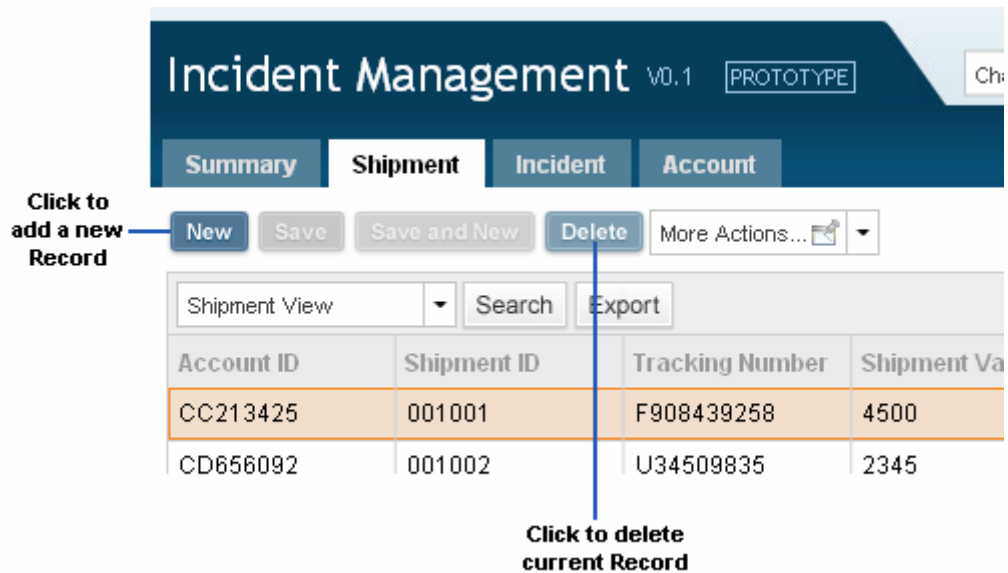
This document briefly describes the major UI changes for this version of Coghead.

Application – User Mode

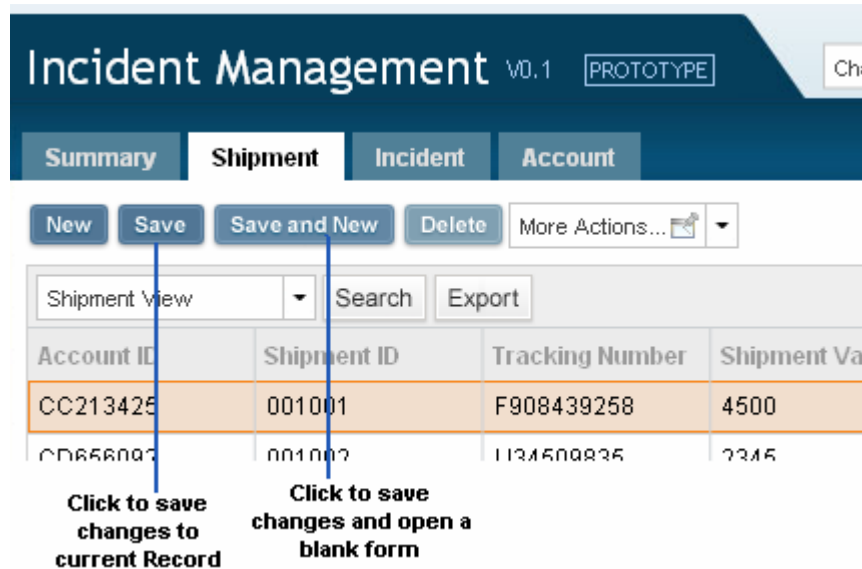
Action buttons

The Action buttons have moved to the top of the tab area. Actions are things that you can do with a record, such as **New**, **Save**, **Delete**, or custom actions that you define such as **Create Lead from Contact**.

When you first select a record, the Action buttons will look like the following:



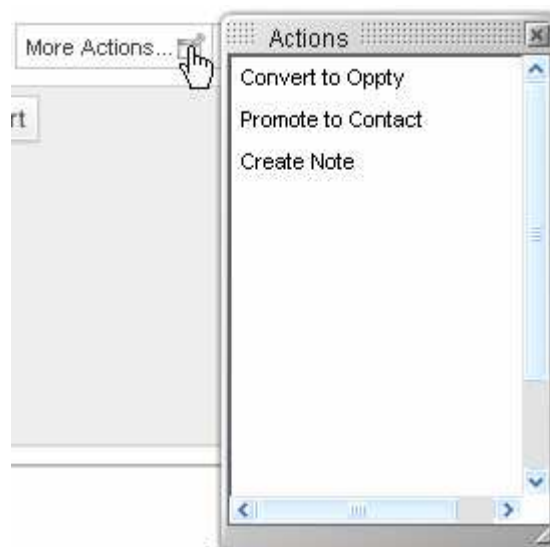
If you modify the current record, the **Save** button will become enabled, along with the **Save and New** button:



If there are custom actions, you can access them by clicking the arrow on the **More Actions** button:



You can make the custom actions menu a floating window which you can position anywhere for quick access. Click the thumbtack to get the actions “sticky” menu:



Search

The **Search** (previously called Edit Filter) button is now located next to the View menu. Click the Search button to bring up the Search Form.



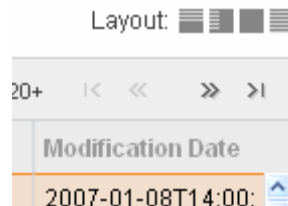
As before, the Records that match the search criteria will be shown in the current view. To return to the full view, select the desired View from the View menu to refresh the record list.





Export

The **Export** button is now located next to the Search button near the View menu. Click Export to export the data in the current view to a Comma Separated Values (CSV) file.


Layout

You can now choose different layouts for viewing your form and record list data. The **Layout** buttons are located above the records list on the right:



-  This is the default layout with the records list on top and the form on the bottom
-  This layout will have the records list on the left and the form on the right.
-  This layout will display the form only.
-  This layout will display the records list only.

Application – Author Mode

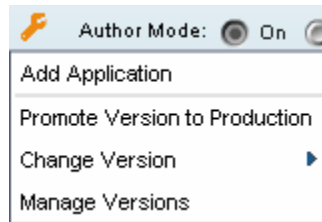
The new wrench icon  is used to indicate the various authoring functions. When you turn on Author mode, you will notice several wrenches appear on the screen in various places.

Application

The wrench that appears to the right of the Application menu is used for Application based authoring functions such as Add a new application and version management of Applications.



When you click on this wrench, the following menu appears:

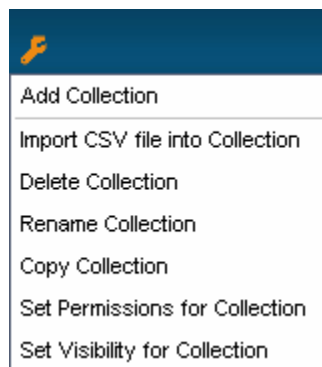


Collections/Tabs

The wrench that appears to the right of the tabs is used for Collection and Tab specific functions.



When you click on this wrench, the following menu appears:

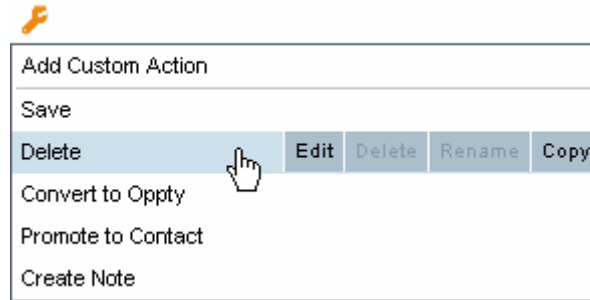


Actions

The wrench that appears to the right of the view buttons is used for adding new Actions or editing existing ones:



When you click on this wrench, the following menu appears:



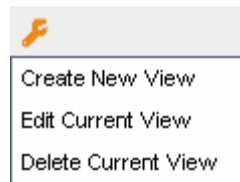
When you scroll down the list with your mouse, the Edit, Delete, Rename, Copy buttons will display and highlight for each Action. Since you cannot delete or rename the standard actions (Save and Delete), the Delete and Rename buttons are disabled for those actions. All custom actions will have the full set of buttons enabled.

Views

The wrench that appears to the right of the view buttons is used for View editing.



When you click on this wrench, the following menu appears:



Forms

The wrench that appears on the upper right corner of the form next to the Attachments menu is used to open the Form Editor.



Clicking on this wrench displays the form authoring menu which currently contains only one choice. You must select the Edit Form choice to open the Form Editor.

